



Manish Babla <gurufundpicks@gmail.com>

Buy EJ (Open Position)

GuruFundPicks.com <support@gurufundpicks.com>
Reply-To: "GuruFundPicks.com" <support@gurufundpicks.com>
To: Manish <gurufundpicks@gmail.com>

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Overall, 13%-17% avg. position up, and average duration of 8.7 days.

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Buy EJ (Open Position)

May 20, 2014

Dear GuruFundPicks' Alpha News Edge Trade Alert Service Customers,

Your latest Trade Alert.

Stock: EJ

Action: Buy (Open Position)

Position Size: Two-Thirds (Chinese Co. Risk)

Current Price: \$8.81

Investment/ Trading Horizon: Short to Intermediate-term

Investment or Trading Thesis: Chinese real estate services co. providing brokerage, redeemable vouchers, consulting services to real estate co's, and other real estate related services to companies and consumers reported its Q1'14 today morning, handily beating revenue (163-vs-139m) and earnings (8-vs-4c), while guiding higher. It trades at a very attractive 6-7 fwd. PE and even more attractive EV/EBITDA ratio, while growth is expected to be in the 20%-30% range. Chinese real estate market is however weak, leading to the current correction from \$17 high's earlier in March. The bet is that while their brokerage business slows down, other services will do relatively well despite the downturn.

Best,

Manish Babla

Co-Founder & CEO, GuruFundPicks.com

MBA, MS, B.Engg.

bablam@GuruFundPicks.com

www.GuruFundPicks.com



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