



Manish Babla <gurufundpicks@gmail.com>

Sell ENVI (Close Position)

GuruFundPicks.com <support@gurufundpicks.com>

Mon, Mar 3, 2014 at 12:11 PM

Reply-To: "GuruFundPicks.com" <support@gurufundpicks.com>

To: Manish <gurufundpicks@gmail.com>

Overall, 13%-17% avg. position up, and average duration of 8.7 days.

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Sell ENVI (Close Position)

March 3, 2013

Dear Alpha News Trade Alert Service Customers,

Your latest Trade Alert.

Stock: ENVI

Action: Sell (Close Position).

Current Price: \$3.51

Thesis: The stock was bought on 12/3 at \$2.88, as an intermediate to long-term play. With the current market weakness, due to military action in Russia and neighboring states, we are going to lighten up on some positions. In that context, we prefer to take the 23% profit on this one, and exit the position at this time.

Our buy thesis, as stated then was, "Leading supplier of live and on-demand multi-screen video processing software solutions, had a broken IPO in 2012, but maybe ready to rally. Co. may be re-defining the "TV without boundaries" concept - allowing content to be viewed on other devices, and counts most global content providers among its customers. Qtr. Report announced Monday after the market-close maybe marking a turnaround, and moving company towards profitability (which would be around \$15-\$16 mill. ann. Revenue). Of the \$80 mill. market-cap, it has \$53.0 mill. in cash, and no debt. "

Best,

support@GuruFundPicks.com

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