



Manish Babla <gurufundpicks@gmail.com>

Sell FEYE (Close Position) - 2nd Time

GuruFundPicks.com <support@gurufundpicks.com>
Reply-To: "GuruFundPicks.com" <support@gurufundpicks.com>
To: Manish <gurufundpicks@gmail.com>

Wed, May 28, 2014 at 9:41 AM

Overall, 13%-17% avg. position up, and average duration of 8.7 days.

Email not displaying correctly?
View it in your browser.



Sell FEYE (Close Position) - 2nd Time

May 28, 2014

Dear Alpha News Edge Trade Alert Customers,

Your latest Alpha News Edge Trade Alert.

Stock: FEYE

Action: Sell (Close Position)

Position Size: Full

Current Price: \$35.18

Investment/ Trading Horizon: Short- to Intermediate-Term

Thesis: Positioned opened earlier at \$27 on 5/15 and closed at \$31.88, was re-opened at \$30.78 on 5/21. See our thesis below from the first buy for details. We wanted to get in at lower prices on this one, mentioning that in our earlier sell alert at \$31.88. We are going to exit it here, again at a profit, hoping to buy it again when it dips lower.

Our earlier overall buy thesis was:

Company holds a dominant position in real-time security protection for enterprises and governments worldwide. It has been getting killed in this correction, down from \$97 high in early March to current prices in the mid-\$20's, even though Qtr. Reports have been more or less in-line. The concern has been the high valuation on the company, selling at \$14.4 bill. market-cap at its peak when its TTM revenues and earnings are in the \$200 mill. range and losses of about \$200 mill. as well. Going forward, even for FY

2016, forecast is \$834 mill. in revenue and about \$120 mill. in losses. However, growth is expected to remain robust at 30% even in 2016, result in our estimate for FY 2018 profits in the \$200 mill. range. This is no value buy, but rather a buy into a fallen growth leader in an exciting space that has been beaten down and will mount at least a sharp technical rebound in the short-term.

Best,

support@GuruFundPicks.com

www.GuruFundPicks.com

Important - Please Read

GuruFundPicks.com is a publisher of online content, and is not registered as a securities broker-dealer or investment advisor either with the U.S. Securities and Exchange Commission or with any state securities regulatory authority. The information presented on our website and associated trade alerts and other e-mail and any other communication is generic by nature and is not personalized to the specific situation of any individual, and none of this information, including newsletters and trade alert services, should be construed as investment advice or recommendation to purchase or sell any security or securities. The user therefore bears complete responsibility for their own investment research and should seek the advice of a qualified investment professional prior to making any investment decisions. In no event shall GuruFundPicks.com be liable to any member, guest or third party for any damages of any kind arising out of any content or other material published or available on our site, or relating to the use of, or inability to use, GuruFundPicks.com or any content, including, without limitation, any investment losses, lost profits, lost opportunity, special, incidental, indirect, consequential or punitive damages. The information on our website, in our trade alerts and other e-mails, and all communication, is in no way guaranteed for completeness, accuracy, or in any other way. The names of individuals and funds (i.e., gurus, new masters, etc.) appearing on our website and its related newsletters and other products and services are for identification purposes of this methodology only, and are not intended to suggest or imply any affiliation or endorsement or even agreement with this report personally by such individuals or funds, or any knowledge or approval by such persons or funds of the content on this website. The gurus and our other top funds may buy and sell securities before and after any particular article, report, newsletter or trade alert is published, with respect to any of the securities discussed in those publications. Performance results cited on our website are based on model portfolio strategies and do not reflect actual trading. Returns for both the strategies and the comparable benchmarks do not include dividends. Actual performance will vary based on a variety of factors, including market conditions and trading costs. Past performance is not necessarily indicative of future results.

[Follow on Twitter](#) [Follow on Seeking Alpha](#) [Forward to Friend](#)

Copyright © 2014 GuruFundPicks, LLC, All rights reserved.

You are receiving this email because you signed up for one of our free or paid subscription offerings on our website, GuruFundPicks.com.

Our mailing address is:

GuruFundPicks, LLC

8201 Greensboro Drive

Suite 300

McLean, VA 22102

[Add us to your address book](#)

[unsubscribe from this list](#) [update subscription preferences](#)

MailChimp.