



Manish Babla &lt;gurufundpicks@gmail.com&gt;

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## Sell KEYW (Close Position)

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GuruFundPicks.com &lt;support@gurufundpicks.com&gt;

Wed, Jul 2, 2014 at 2:46 PM

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Overall, 13%-17% avg. position up, and average duration of 8.7 days.

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July 2, 2014

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Dear GuruFundPicks' Alpha News Edge Trade Alert Customers,

Your latest Trade Alert.

**Stock:** KEYW

**Action:** Sell (Close Position)

**Current Price:** \$13.19

**Thesis:** Position opened 6/12 at \$11.49 based on strength in the group (i.e., FEYE, IMPV, FTNT, PANW, etc.), improving technical's, and recent news on a U.S. Govt. contract announced earlier that morning. The stock has gone up strongly since, and is now weakening along with other cyber-security plays today, so we will be consolidating well, and getting ready for a break-out above the consolidation range.

Earlier Buy Thesis:

Another cyber-security play. It reported sale to major U.S. govt. agency this morning 6/12 Thu, but gave no other details. Cyber-security plays are all in strong rebound mode, and this one is cheap based on its valuation ratios and projected growth. However, we have a few lingering concerns on this one; first, they have a negative tangible book value; second, most of the valuation is based on fwd. estimates, however, the company has shown no momentum towards those high fwd. estimates in recent quarters; and three, we are not sure how their product stacks up to competition like FEYE, e.g., which appears to have a very strong product suite, valuation issues notwithstanding.

Best,

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