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## Sell VMEM (Close Position)

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Wed, Jun 18, 2014 at 1:05 PM

Overall, 13%-17% avg. position up, and average duration of 8.7 days.

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## Sell VMEM (Close Position)

June 18, 2013

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Dear GuruFundPicks' Alpha News Edge Trade Alert Customers,

Your latest Trade Alert.

**Stock:** VMEM

**Action:** Sell (Close Position)

**Current Price:** \$4.52

**Thesis:** Position opened 5/30 at \$3.37 based on a good quarter report (see our buy thesis below). The stock has gone straight up in the two-and-a-half weeks since our buy, and is looking like it wants to consolidate its recent gains here before it can mount another decisive attack upwards. In concert with our revised strategy on quick exits, we will exit this one here, hopefully to re-enter at lower prices near our original buy point, but we may even enter it again on a breakout above this current consolidation (at a higher price).

Earlier Buy Thesis:

Manufacturer of flash-based high-performance data storage systems, for apps, servers and networks, reported its quarter 5/29 (yesterday) after the market-close. While losses were inline, and it disappointed on revenues, its forward guidance is what is more interesting. The company projects that 2H'14 would be a strong improvement in GM & OM, and forward analyst guidance is showing an impressive growth in revenue for the out-years ('15 to '17). Essentially, the company has been thrown away after a failed IPO, market correction and lock-up expiration pushed the price to record lows. We believe that prices are headed up from here, with strong upside, and a low risk of any further

downside.

Best,

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